

# PATIENT INFORMATION

| Date//   |                               |
|--|-------------------------------|
| First Name<br>Last Name  | Middle Name                   |
| Street Address<br>Address Line 2                                 |                               |
| City   | State Zip                     |
| Mobile Phone Work I  | Phone Home Phone              |
| Email Address  |                               |
| Date of Birth / / G<br>Height ' " Weight<br>Occupation           | ender Male Female<br>lbs.     |
| Marital Status: Single Married Sep                               | arated Divorced Widowed Other |
| Pregnant: YES NO Trying N/<br>Yes: Trimester<br>Trying: How long |                               |

Number of Children \_\_\_\_\_ Spouse's Name \_\_\_\_\_



# EMERGENCY CONTACT / HIPAA RELEASE INFORMATION

| Patient's Name   |                                       |                        |
|--|---------------------------------------|------------------------|
| Patient's Date of Birth:   |                                       |                        |
| Patient's address:   |                                       |                        |
|  |                                       |                        |
| Name of patient's Personal Representative:   |                                       |                        |
| Personal Representative's phone:   |                                       |                        |
| Personal Representative's address:   |                                       |                        |
| Personal Representative's address:<br>Personal Representative's Relation to Patient  | **                                    |                        |
| Any limitations on issues your personal represent<br>If yes, please specify:<br>Expiration date for this designation (unless / will remain in effect until the patient no longer<br>Rehab. | until you specify in writing the expi | _<br>ration, this form |
| <b>REQUIRED SIGNATURES:</b>  |                                       |                        |
| Personal Representative signature  | Date                                  |                        |
| Patient Signature  | Date                                  |                        |
| EMERGENCY CONACT:  |                                       |                        |
| Name:  |                                       |                        |
| Diama  |                                       |                        |

Phone:\_\_\_\_\_\_Relationship:\_\_\_\_\_

Can information pertinent to the patient be released to this person Yes  $\square$  NO  $\square$ 



# HOW DID YOU HEAR ABOUT US?

Word of Mouth Advertisement Social Media Direct Marketing Internet

Personal Referral from \_\_\_\_\_

**REFERRAL INFORMATION** 

Referring Physician \_\_\_\_\_ Contact Info \_\_\_\_\_

### SPECIFIC TREATMENT CASE

Are You Working with an Attorney? Yes 🗌 No 🗌 Yes; Attorney Name \_\_\_\_\_ Company \_\_\_\_\_

| Is this a Work Compensation case? | Yes 🗌 No 🗌 |
|-----------------------------------|------------|
| Yes;                              |            |
| Company Name                      |            |
| Company Address                   |            |
| Incident Date / /                 |            |
| Insurance Company                 |            |

| Is this an Auto Case? Yes 🗌 No 🗌 |   |
|----------------------------------|---|
| Yes;                             |   |
| Auto Insurance Phone Number -    | - |
| Name of Adjuster                 | _ |
| Policy Number                    |   |
| Claim Number                     |   |



| REASON FOR | VISIT |
|------------|-------|
|------------|-------|

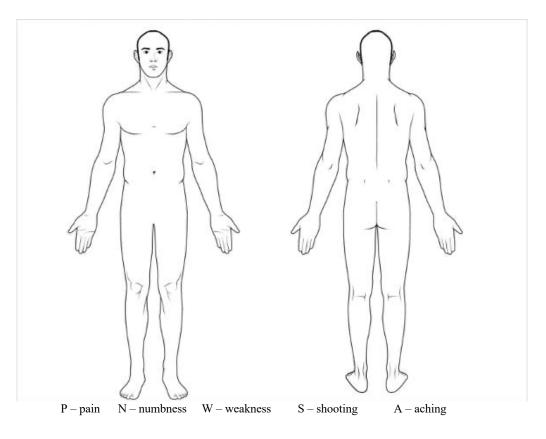
How long have you had this complaint?

Less than 5 days (Acute)
Between 5-30 days (Sub Acute)
More than 30 days (Chronic)

What caused this condition?

What is the date this condition began?

What terms describe your discomfort best? (aching, burning, tingling, etc.)





On a scale of 1 to 10, with 10 being the most severe, how would you rate your current level of discomfort?

| None              | 0                                   | 1           | 2          | 3 | 4 | 5 | 6  | 7         | 8   | 9 | Unbearable<br>10 |
|-------------------|-------------------------------------|-------------|------------|---|---|---|--|-----------|-----|---|------------------|
| How o             | ften do you                         | feel the di | iscomfort? | ? |   |   | Constant<br>Frequent<br>Occasion<br>Intermitte | al 🗌      |     |   |                  |
| How h<br>the ons  | as this com<br>set?                 | plaint char | nged since |   |   |   | Worsene<br>Remaine<br>Improved                 | d the sam | e 🗌 |   |                  |
| What a            | iggravates t                        | his conditi | on?        |   |   |   |  |           |     |   |                  |
| What i<br>you rel | mproves the                         | is conditio | n or gives |   |   |   |  |           |     |   |                  |
|                   | reatment ha<br>ndition up t         |             | ceived for |   |   |   |  |           |     |   |                  |
|                   | other health<br>ned tests re<br>on? |             |            |   |   |   |  |           |     |   |                  |
|                   | ou ever had<br>es of this co        |             | ious       |   |   |   |  |           |     |   |                  |

Medical History/ Current Health

| Check (X) if you have had any problems with any of the following |
|--|
|--|

| Chie | m (m) m jou nu to nuu unj | problems with any of the followi |                       |                             |
|------|---------------------------|----------------------------------|-----------------------|-----------------------------|
|      | AIDS                      | Cortisone Treatments             | High Blood Pressure   | Scarlet Fever               |
|      | Anemia                    | Persistent Cough                 | HIV Positive          | Shortness of Breath         |
|      | Arthritis, Rheumatism     | Cough Up Blood                   | Jaw Pain              | Skin Rash                   |
|      | Artificial Heart Valve    | Diabetes Type:                   | Kidney Disease        | Stroke                      |
|      | Artificial Joints         | Epilepsy                         | Liver Disease         | Swelling of Feet/<br>Ankles |
|      | Asthma                    | Fainting                         | Mitral Valve Problems | Thyroid Problems            |
|      | Back Problems             | Glaucoma                         | Nervous Problems      | Tobacco Habit               |
|      | Blood Disease             | Headaches                        | Pacemaker             | Tonsilitis                  |
|      | Cancer                    | Heart Murmur                     | Psychiatric Care      | Tuberculosis                |
|      | Chemical Dependency       | Heart Problems                   | Radiation Treatment   | Ulcer(s)                    |
|      | Chemotherapy              | Hemophilia                       | Respiratory Disease   | Venereal Disease            |
|      | Circulatory Problems      | Hepatitis                        | Rheumatic Fever       | Other                       |
|      |                           |                                  |                       |                             |

Explanation:



# Family History & Personal History

| Are you presently taking any medication?   | Yes 🗌 ExplainNo 🗌  |
|--|--|
| Have you had any surgical procedures?  | Yes 🗌 Explain No 🗌   |
| Are there any past illnesses or conditions we should be aware of?  | Yes 🗌 ExplainNo 🗌  |
| Do you have a past history of accidents or trauma?   | Yes 🗌 ExplainNo 🗌  |
| Do you have a past family illness<br>history, such as diabetes, cancer,<br>hypertension, and progressive<br>neurological diseases that we should<br>be aware of? | Yes 🗌 ExplainNo  |
| Do you have any known allergies?<br>If so please list:   | Yes ExplainNo  |
|  | Social Habits & Work   |
| Current work habits: select all that<br>Apply  | Permanently fully disabled<br>Permanently partially disabled<br>Cannot work due to current condition<br>Full-time (20-40+ hours/week)<br>Part-time (1-19 hours/week)<br>Retired<br>Unemployed<br>Student; School |
| Social habits: select all that<br>Apply  | Student; School<br>Smoke or use tobacco products<br>Drink alcohol<br>Use recreational drugs  |
| Present exercise habits: select all that<br>Apply  | Exercise Daily<br>Minimal Exercise<br>No exercise prior to pain<br>Cannot exercise due to current pain   |



#### Privacy & Informed Consent for Treatment

I certify that the above medical information is correct to my knowledge. I will not hold Dr. Caitlin Jordan DC, MS or any member of her/ his staff responsible for any errors or omission that I may have made in the completion of this form.

I authorize the clinic of Vitality Chiropractic & Rehab and its associated health professionals to collect my personal and medical information as documented above. In addition, I authorize the clinic of Vitality Chiropractic & Rehab and its associated health professionals to communicate with my family doctor and/or referring doctor as deemed necessary for my beneficial treatment. I also understand that my personal and medical information is confidential and will only be disclosed to third parties with my permission.

### PATIENT ACKNOWLEDGMENT

I, \_\_\_\_\_\_, hereby acknowledge that I contacted Dr. Caitlin Jordan DC, MS and Vitality Chiropractic & Rehab associates in regards to treatment. Dr. Jordan and the Associates of the clinic did not contact me in any way and my treatment has solely been a result of my contacting her and or associates. By signing below you agree to the patient acknowledgment.

PRINT PATIENT NAME

PATIENT SIGNATURE

To be completed by Patient's representatives, if necessary, e.g. if patient is a minor or is physically or mentally incapacitated.

PRINT PATIENT NAME

\_\_\_\_/ /\_\_\_\_ DATE SIGNED

SIGNATURE OF REPRESENTATIVE



**Patient Rights:** You have the right to be informed and educated on your condition, the recommended chiropractic treatment, and potential risks involved with the recommended treatment. You also have the right to refuse treatment after being informed on your condition.

I request consent to chiropractic adjusts and other chiropractic procedures, including various modalities of physical therapy and diagnostic imaging such as radiographs. The chiropractic treatment may be performed by Dr. Caitlin Jordan DC, MS and or other licensed doctors working in the clinic of Vitality Chiropractic & Rehab.

I have had the opportunity to discuss with Dr. Caitlin Jordan, my diagnosis, nature and purpose of the chiropractic treatment, risks, and benefits of the chiropractic treatment, alternatives to the treatment such as physical therapy, acupuncture, or other medical intervention, and or no treatment at all.

I understand that, there are some risks to chiropractic treatment which include however, not limited to the following:

Broken bones Dislocations Strains/ Sprains Burns / Frostbite ( Physical therapy modalities) Worsening / aggravation; spinal conditions Bruising / Swelling Other Increased symptoms and or pain No improvements of pain and or symptoms Infections ( Acupuncture, Massage ) Punctured lung ( Acupuncture, Broken rib ) New symptoms and or pain

In rare cases there have been reports of complications of vertebral artery dissection also known as stroke when a patient receives a cervical (neck) adjustment. The complications reported can include temporary minor dizziness, nausea, paralysis, vision loss, and other loss of voluntary muscles as well as death.

I do not expect the doctor to be able to anticipate and or explain all these risks or complications. I also understand there that there is no guarantee or promises made to me about my condition and or results of treatment. I have read, or have it read to me the above statements. I have had the opportunity to ask any questions and answered to my satisfaction.

By signing below, I consent to the treatment and treatment plan. I intend this consent to cover the entire course of treatment for my current condition under Vitality Chiropractic & Rehab doctors and it's healthcare professionals.

PRINT PATIENT NAME

\_\_\_\_/\_\_\_/\_\_\_\_ DATE SIGNED

PATIENT SIGNATURE

To be completed by Patient's representatives, if necessary, e.g. if patient is a minor or is physically or mentally incapacitated.

PRINT PATIENT NAME

/ / DATE SIGNED

SIGNATURE OF REPRESENTATIVE



#### PAYMENT POLICY

Payment is expected at the time of service unless some other arrangement has been made between you and the doctor prior to treatment.

Payment options: Cash, Check, Major Credit Cards, Health Savings Accounts Checks: We charge \$35.00 for returned checks

#### Insurance:

Duinaam

For patients with chiropractic coverage, we are happy to work with your carrier to maximize your benefits and submit all necessary documentation in order for you to received reimbursements for your treatment.

Your insurance coverage is a contract between you and your insurance company. We will gladly help you verify what your particular coverage is; however, we cannot take responsibility for what your insurance does or does not cover. Ultimately, all services rendered to you are charged directly to you and you are responsible for payment.

In-Network Policies: We will file your insurance claim for you and do everything we can do to ensure you receive proper reimbursement.

Co-pays will be paid by patient, reimbursement checks will be payable to us.

If your policy has a deductible feature, it is due at the time of service. We will do our very best to answer any questions you may have in regard to your insurance.

Insurance

| F Tillial y                        |        |            |       |     |  |
|------------------------------------|--------|------------|-------|-----|--|
| Person responsible for the account |        |            |       |     |  |
| Relationship to the patient        |        | Birthdate  | /     |     |  |
| Name of Employer                   |        | Work Phone |       |     |  |
| Business Address                   | City   |            | State | Zip |  |
| Insurance Company                  |        | _ Group #  |       |     |  |
| Member ID                          |        |            |       |     |  |
|                                    |        |            |       |     |  |
| Secondary Insurance                |        |            |       |     |  |
| Subscriber Name                    |        |            |       |     |  |
| Relationship to the patient        |        | Birthdate  | /     |     |  |
| Name of Employer                   |        | Work Phone |       |     |  |
| Business Address                   | City _ |            | State | Zip |  |
| Insurance Company                  |        | _ Group #  |       |     |  |
| Member ID                          |        |            |       |     |  |

By my signature below, I acknowledge that I have read and agree to the above statements.

|                    | /       | /    |
|--------------------|---------|------|
| PRINT PATIENT NAME | DATE SI | GNED |

#### PATIENT SIGNATURE

To be completed by Patient's representatives, if necessary, e.g. if patient is a minor or is physically or mentally incapacitated.

PRINT PATIENT NAME

\_\_\_\_/\_\_\_/\_\_\_\_ DATE SIGNED

SIGNATURE OF REPRESENTATIVE